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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**DAH SING BANK, LIMITED (the “Issuer”)**  
*(Incorporated in Hong Kong with limited liability)*

**US\$300,000,000 Dated Subordinated Notes due 2031 (the “Notes”) under the  
US\$2,000,000,000 Euro Medium Term Note Programme of the Issuer**  
(Stock Code: 40903)

*Joint Global Coordinators and Joint Lead Managers*

HSBC

Citigroup

*Joint Bookrunners*

HSBC

Citigroup

MUFG

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes at an initial distribution rate of 3% per annum by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only as described in the offering circular relating thereto dated 23 July 2021 and the pricing supplement dated 26 October 2021. Permission for the listing of, and dealing in, the Notes is expected to become effective on 3 November 2021.

Hong Kong, 2 November 2021

*As at the date of this announcement, the Directors of the Issuer are Mr. David Shou-Yeh Wong (Chairman), Mr. Hon-Hing Wong (Derek Wong) (Vice Chairman), Mr. Harold Tsu-Hing Wong (Vice Chairman, Managing Director and Chief Executive), Mr. Gary Pak-Ling Wang (Deputy Chief Executive), Mr. Nicholas John Mayhew (Deputy Chief Executive), Ms. Phoebe Mei-Chun Wong (Alternate Chief Executive), Ms. Barbara Yuen-Lai Ma (Alternate Chief Executive) and Mr. Cliff Wai-Kin Chan as Executive Directors; Mr. Robert Tsai-To Sze, Mr. Seng-Lee Chan, Mr. Blair Chilton Pickerell, Mr. Paul Michael Kennedy, Mr. David Wai-Hung Tam and Mr. Paul Franz Winkelmann as Independent Non-Executive Directors.*