

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/05/2021		
To : Hong Kong Exchanges	and Clearing Limited		
Name of Issuer Date Submitted	DAH SING FINANCIAL HO 1 June 2021	OLDINGS LIM	MITED
I. Movements in Authorised	Share Capital		
1. Ordinary Shares			
(1) Stock code : <u>440</u>	Description : N/A		
	No. of ordinary shares	Par value (State currency)	capital
Balance at close of precedir	ng month		
Increase/(decrease)	-		
Balance at close of the mon	th		
(2) Stock code : N/A	Description :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month		
Increase/(decrease)			
Balance at close of the mon	th		

2. Preference Shares				
Stock code : <u>N/A</u> Descrip	tion :			
	No. of preference shares	Par value (State currency)	capital	
Balance at close of preceding month				
Increase/(decrease)		-		
Balance at close of the month				
3. Other Classes of Shares				
Stock code : N/A Descrip	otion:			
	No. of other classes of shares		Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				
Total authorised share capital at the e (State currency):	end of the month	N/A		

## II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	319,575,100	<u>-</u>		
Increase/ (decrease) during the month	<u>-</u>		<u>-</u>	
Balance at close of the month	319,575,100		· <u>-</u>	

Share Options (und	er Share Opt	tion Schemes o	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM		Movement durii	ng the month		thereto	thereto as at close of
approval date					=	the month
(dd/mm/yyyy) and						
class of shares	<u> </u>					
issuable	Granted	Exercised	Cancelled	Lapsed		
1						
( / / )						
shares						
(Note 1)		-				-
(Note 1)						
2						
( / / )						
shares						
(Note 1)						
(14016-1)						
3						
( / / )						
shares						
(Note 1)						
(14010-1)		Tota	J Δ (Ordina	ry chares)	_	
		TOta	IA. (Olulla	ly Silaies,		
			(Preierend	ce snares)		
			`	ther class)		
Total funds raised d		nth from exerci	se			
of options (State cui	rrency)			-		

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1</u>						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
2						
( / / )				<del></del>		_
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
3	<b>(</b>					
Class of shares						
EGM approval date (if applicable)						
	( / /	)				
4		,				
( / / )						
Stock code (if listed) Class of shares		_				
' 11 /61 / 41						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
(GG/111111/9999)	( / /	,				
		Total B	. (Ordina	ary shares)	-	_
			(Preferen	ice shares)	-	_
			(C	other class)	-	_

Conventibles (i.e. Conventible	into Shares of th	ie issuei wilio	on are to be cist	eu)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-					
	<del>-</del> - -					
Stock code (if listed)			_			
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2	( ' ' ' ' '					
	<del></del>					
_	_					
	_					
-						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3	_					
Stock code (if listed)						
Class of shares		<u></u>				
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4		<u></u>				
	_					
	_					
·	_					
Otrack and the Cit Parts IV			<u> </u>			
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
EGM approval date						
(if applicable)	, , , ,					
(dd/mm/yyyy)	( / / )		T / 10 /0 "			
			Total C. (Ordina	ary snares)	-	_
			(Preferen	ce shares) other class)	-	_
			(O	mer class)	-	=

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
( / / )		
shares (Note 1)		
2		
Z. <u>-</u>		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares) (Other class)		
(Other class)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue			Class of shares				
				issuable (Note 1)		_		
1.	Rights issue	At price :	State currency	Issue and allotment ( date : (dd/mm/yyyy)	/ /	)		
				EGM approval date: (dd/mm/yyyy)	/ /	)		_
				Class of shares issuable (Note 1)	<u>-</u>			
2.	Open offer	At price :	State currency	Issue and allotment (date: (dd/mm/yyyy)	/ /	)		
				EGM approval date: (dd/mm/yyyy)	/ /	)		
				Class of shares sissuable (Note 1)	<u></u>	_		
3.	Placing	At price :	State currency	lssue and allotment (date : (dd/mm/yyyy)	/ /	)		
				EGM approval date: (dd/mm/yyyy)	/ /	)		
				Class of shares issuable (Note 1)	<u>-</u>			
4.	Bonus issue			Issue and allotment (date: (dd/mm/yyyy)	/ /	)		
				EGM approval date: (dd/mm/yyyy)	/ /	)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	VI			Close of shares	_			
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares redeemed (Note 1)	<u></u>			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	_ <u>-</u> _			
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares		
		issuable (Note 1)		
9.	Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)		
				_
		Class of shares — - issuable (Note 1)		
10.	Other (Please specify) At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)		
		Total E. (Ordinary share:	s) -	
		(Preference share: (Other class	s) <u>-</u>	<u> </u>
		(Other class	<u>-</u>	
Тс	otal increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of A to E): (	1)	-
		(	2)	-
To	otal increase / (decrease) in preference shares o	during the month (i.e. Total of A to E):		-
To E)	otal increase / (decrease) in other classes of sha	ares during the month (i.e. Total of A to	<u> </u>	-
(7	These figures should be the same as the relevar apital").)	nt figures under II above ("Movements	in Issued Si	nare

## IV. Confirmations

issued publish	reby confirm to the best knowledge, information and belief that, in relation to each of the securities by the issuer during the month as set out in Part III which has not been previously disclosed in a return ed under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, as applicable:
(Note 2	2)
(i)	all money due to the listed issuer in respect of the issue of securities has been received by it;
(ii)	all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
(iii)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remark	ss (if any):
Submitt	red by: Doris W.N. Wong
Γitle:	Company Secretary
	(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.