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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

DAH SING BANK, LIMITED (the "Issuer")

(Incorporated in Hong Kong with limited liability)

US\$225,000,000 Tier 2 Dated Subordinated Notes due 2029 (the "Notes") under the

US\$2,000,000,000 Euro Medium Term Note Programme of the Issuer

(Stock Code: 5524)

Joint Lead Managers

The Hongkong and Shanghai Banking
Corporation Limited

Citigroup Global Markets Limited

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only as described in the Offering Circular relating thereto dated 27 June 2018 and the Pricing Supplement dated 8 January 2019. Permission for the listing of, and dealing in, the Notes is expected to become effective on 16 January 2019.

Hong Kong, 15 January 2019

As at the date of this announcement, the Directors of the Issuer are Mr. David Shou-Yeh Wong (Chairman), Mr. Hon-Hing Wong (Derek Wong) (Vice Chairman), Mr. Harold Tsu-Hing Wong (Vice Chairman, Managing Director and Chief Executive), Mr. Gary Pak-Ling Wang (Deputy Chief Executive and Group Chief Financial and Operating Officer), Mr. Nicholas John Mayhew (Deputy Chief Executive), Mr. Eddie Shing-Tat Lau (Alternate Chief Executive) and Ms. Phoebe Mei-Chun Wong (Alternate Chief Executive) as Executive Directors and Mr. Robert Tsai-To Sze, Mr. Seng-Lee Chan, Mr. Yuen-Tin Ng, Mr. Blair Chilton Pickerell and Mr. Paul Michael Kennedy as Independent Non-Executive Directors.