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(Incorporated in Hong Kong with limited liability under the Companies Ordinance)

(Stock Code: 0440)

FURTHER EXTENSION OF LONG STOP DATE IN RELATION TO THE DISPOSAL OF LIFE INSURANCE COMPANY IN MACAU

Reference is made to the announcements of Dah Sing Financial Holdings Limited (the “**Company**”) dated 2 June 2016, 22 May 2017 and 19 June 2017 and the circular of the Company dated 8 August 2016 in relation to the share sale agreement (the “**Share Sale Agreement**”) entered into between the Company, Macau Insurance Company Limited (“**MIC**”) and Everwin Enterprise (Hong Kong) Limited (whose rights and obligations under the Share Sale Agreement were subsequently transferred and assigned to Thaihot Investment (Bermuda) Company Limited (the “**Purchaser**”, and collectively, the “**Parties**”). Under the Share Sale Agreement, the Company and MIC conditionally agreed to sell and the Purchaser conditionally agreed to purchase Dah Sing Life Assurance Company Limited, Dah Sing Insurance Services Limited (together, the “**Hong Kong Companies**”) and Macau Life Insurance Company Limited (“**Macau Life**”).

Pursuant to the Share Sale Agreement, each of the completion of the sale of the Hong Kong Companies and Macau Life is conditional upon satisfaction of certain conditions precedent (the “**Conditions Precedent**”) by 2 June 2017, or such other date as may be agreed by the Parties from time to time (the “**Long Stop Date**”). The Parties agreed on 22 May 2017 to extend the Long Stop Date to 2 September 2017. Subsequently, the sale of the Hong Kong Companies was completed on 19 June 2017.

As additional time is required to satisfy the Conditions Precedent with respect to the sale of Macau Life, the Parties agreed that the Long Stop Date shall be further extended to 29 December 2017.

Save as disclosed above, the terms and conditions of the Share Sale Agreement remain unchanged.

By Order of the Board
DAH SING FINANCIAL HOLDINGS LIMITED
Doris Wai Nar Wong
Company Secretary

Hong Kong, 1 September 2017

As at the date of this announcement, the Board of the Company comprises Messrs. David Shou-Yeh Wong (Chairman), Hon-Hing Wong (Derek Wong) (Managing Director and Chief Executive) and Gary Pak-Ling Wang (Deputy Chief Executive) as Executive Directors; Messrs. Eiichi Yoshikawa (Hidekazu Horikoshi as alternate), Toshihide Motoshita and John Wai-Wai Chow as Non-Executive Directors; Messrs. Robert Tsai-To Sze, Lon Dounn, Seiji Nakamura and Blair Chilton Pickerell as Independent Non-Executive Directors.