

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): <u>31/08/2013</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	DAH SING FINANCIAL HOLDINGS LIMITED
Date Submitted	2 September 2013

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>440</u> Descrip	otion : Ordinary	shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	500,000,000	HK\$2	HK\$1,000,000,000
Increase/(decrease)			
Balance at close of the month	500,000,000	<u>HK\$2</u>	HK\$1,000,000,000
(2) Stock code :Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Description :							
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month		·					
Increase/(decrease)							
Balance at close of the month							

Total authorised share capital at the end of the month *(State currency)* :

HK\$1,000,000,000.-

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	296,526,638			
Increase/ (decrease) during the month				
Balance at close of the month	296,526,638			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	*				No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the
(dd/mm/yyyy) and -		Wo venient duri	ing the month			month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise price:-						
HK\$59.28@*	-	-	-	-	-	208,950*
HK\$40.00@	-	-	-	-	-	150,000
HK\$33.25@	-	-	-	-	-	-
AGM						
(28/04/2005)						
* Adjusted for Rights Issue with effect						
from 16 December						
2010						
Ordinary shares						
(Note 1)						
2						
(/ /)						
shares						
(Note 1)						
3						
(/ /)						
shares						
(Note 1)						
		Тс	tal A. (Ordin	ary shares)	-	
				nce shares)	-	
				Other class)	-	
			(-			
Total funds raised du	ing the month	from exercise o	f			
options (State currenc			-	Nil		
1	• *					

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry – dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. •					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)					
<u>2.</u>	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 3	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
4	(/ /)				
(/ /) Stock code (if listed) Class of shares					
issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefere	nary shares) ence shares) Other class)	-	

For Main Board and GEM listed issuers

Con	vertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Clas	s and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	•						
	Stock code (if listed)	- - -					
	Class of shares issuable (Note 1)						
	Subscription price						
2.	EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
	Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price	 	·				
	EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	- 	 					
	Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
	EGM approval date (if applicable)	(/ /)					
4.	-						
	Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
	Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
				Fotal C. (Ordin (Prefere	nary shares)	-	-
				(1 161616)	Other class)	-	- -

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	issued pursuant thereto as at close of the month
1		
$\frac{(//)}{2}$		
shares (Note 1)		
2		
2		
shares (Note 1)		
3		
	-	
shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)	-	
(Other class)	-	

Other Movements in Issued Share Capital

Type of Issue Class of shares issuable - I. Rights issue At price: State currency Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (/ /) - (dd/mm/yyyy) EGM approval date: - 2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy) - 2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy) - 3. Placing At price: State currency - - 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) - GM approval date: - - - (dd/mm/yyyy) EGM approval date: - - (dd/mm/yyyy) EGM approval date: - - (dd/mm/yyyy) EGM approval date: - - 4. Bonus issue Issue and allotment (dd/mm/yyyy) - - - 4. Bonus issue EGM approval date: (/ /) - - EGM approval date: (/ /) - - - (dd/mm/yyyy) EGM approval date: (/ /) -		in Issued Share Capital				No. of new shares of issuer which may be issued pursuant thereto as at close of the month
I. Rights issue At price : State currency Issue and allotment date : (d/mm/yyyy) $(///)$ EGM approval date : (d/mm/yyyy) EGM approval date: (///)	Type of Issue					
1. Rights issue At price : currency $date : (dd/mm/yyyy)$ EGM approval date: (/ /) (dd/mm/yyyy)						
$\begin{array}{c ccccccccccccccccccccccccccccccccccc$	1. Rights issue	At price : State		(/ /)	
2. Open offer At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(/ / /)$ EGM approval date: $(/ /)$ $(/ /)$ (dd/mm/yyyy) EGM approval date: $(/ /)$ 3. Placing At price : $\frac{\text{State}}{\text{currency}}$ EGM approval date: $(/ /)$ 3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(/ /)$ Bonus issue Class of shares issuable $-$ Class of shares issuable $ -$ (dd/mm/yyyy) EGM approval date: $(/ /)$ EGM approval date: $(/ /)$ $-$ 4. Bonus issue Issue and allotment $(/ /)$ EGM approval date: $(/ /)$ $-$ EGM approval date: $(/ /)$ $-$ EGM approval date: $(/ /)$ $-$			EGM approval date: (dd/mm/yyyy)	(/ /)	
2. Open offer At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(/ / /)$ EGM approval date: $(/ /)$ $(/ /)$ (dd/mm/yyyy) EGM approval date: $(/ /)$ 3. Placing At price : $\frac{\text{State}}{\text{currency}}$ EGM approval date: $(/ /)$ 3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(/ /)$ Bonus issue Class of shares issuable $-$ Class of shares issuable $ -$ (dd/mm/yyyy) EGM approval date: $(/ /)$ EGM approval date: $(/ /)$ $-$ 4. Bonus issue Issue and allotment $(/ /)$ EGM approval date: $(/ /)$ $-$ EGM approval date: $(/ /)$ $-$ EGM approval date: $(/ /)$ $-$						
2. Open oner At price : currency $ate : (dd/mm/yyy)$ EGM approval date: $(///)$ (dd/mm/yyyy) 3. Placing At price : State $(Note 1)$ (Note 1) (State and allotment (//)) EGM approval date: (//)) EGM approval date: (//)) (dd/mm/yyyy) EGM approval date: (//)) (dd/mm/yyyy)					• 	
$(dd/mn/yyyy) = \frac{(dd/mn/yyyy)}{(dd/mn/yyyy)}$	2. Open offer	At price : State		(/ /)	
(Note 1) 3. Placing At price : $\frac{State}{currency}$ Issue and allotment $(1 / / 1)$ EGM approval date: $(1 / / 1)$ EGM approval date: $(1 / / 1)$ (d/mm/yyyy) EGM shares issuable $-$ (Note 1) Class of shares issuable $-$ (Note 1) Issue and allotment $(1 / / 1)$ (Note 1) Issue and allotment $(1 / 1 / 1)$ EGM approval date: $(1 / 1 / 1)$ EGM approval date: $(1 / 1 / 1)$			EGM approval date: (dd/mm/yyyy)	(/ /)	
(Note 1) 3. Placing At price : $\frac{State}{currency}$ Issue and allotment $(1 / / 1)$ EGM approval date: $(1 / / 1)$ EGM approval date: $(1 / / 1)$ (d/mm/yyyy) EGM shares issuable $-$ (Note 1) Class of shares issuable $-$ (Note 1) Issue and allotment $(1 / / 1)$ (Note 1) Issue and allotment $(1 / 1 / 1)$ EGM approval date: $(1 / 1 / 1)$ EGM approval date: $(1 / 1 / 1)$						
4. Bonus issue Image: Class of shares issuable (///)						
(dd/mm/yyyy) (dd/mm/yyyy) Class of shares issuable (<i>Note 1</i>) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)	3. Placing	At price : State		(/ /)	
4. Bonus issue				(/ /)	
4. Bonus issue						
date : (dd/mm/yyyy) EGM approval date: (///)						
	4. Bonus issue			(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
						 -

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
			Class of shares issuable (<i>Note 1</i>)		-			
5.	Scrip dividend	At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	(/	'/)		
			EGM approval date: (dd/mm/yyyy)	(/	'/)		
					-			
			Class of shares repurchased (<i>Note 1</i>)					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/	'/)		
			EGM approval date: (dd/mm/yyyy)	(/	'/)		
			Class of shares redeemed (Note 1)					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	'/)		
			Class of shares issuable (Note 1)		-			
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	'/)		
			EGM approval date: (dd/mm/yyyy)	(/	'/)		

			For Main Bo	ard and GEM lis	ted issuers
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1990 01 18840		-		
			Class of shares issuable(<i>Note 1</i>)	-	
9.	Capital reorganisation		Issue and allotment (/ / date : (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy))	
			Class of shares issuable	-	
10.	Other (Please specify)	At price : State	Issue and allotment (/ / date : (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy))	
			Total E. (Ordinary sha		
			(Preference sha		
			(Other cl	ass) -	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-
	(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	-
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):
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Submitted by: Doris W.N. Wong
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.