**Monthly Return of Equity Issuer on Movements in Securities**

**For the month ended (dd/mm/yyyy) :**      **31/07/2013**

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer          DAH SING FINANCIAL HOLDINGS LIMITED

Date Submitted          1 August 2013

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code :   440          Description :      Ordinary shares

|  | No. of ordinary shares | Par value *(State currency)* | Authorised share capital *(State currency)* |
|---|---|---|---|
| Balance at close of preceding month | 500,000,000 | HK$2.- | HK$1,000,000,000.- |
| Increase/(decrease) | - |  | - |
| Balance at close of the month | 500,000,000 | HK$2.- | HK$1,000,000,000.- |

(2) Stock code :      -      Description :

|  | No. of ordinary shares | Par value *(State currency)* | Authorised share capital *(State currency)* |
|---|---|---|---|
| Balance at close of preceding month |  |  |  |
| Increase/(decrease) |  |  |  |
| Balance at close of the month |  |  |  |

For Main Board and GEM listed issuers

2. Preference Shares

Stock code :   -   Description :

| | No. of preference shares | Par value *(State currency)* | Authorised share capital *(State currency)* |
|---|---|---|---|
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

3. Other Classes of Shares

Stock code :   -   Description :

| | No. of other classes of shares | Par value *(State currency)* | Authorised share capital *(State currency)* |
|---|---|---|---|
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month
*(State currency)* :   HK$1,000,000,000.-

## II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference shares | No. of other classes of shares |
|---|---|---|---|---|
| | (1) | (2) | | |
| Balance at close of preceding month | 296,526,638 | - | - | - |
| Increase/ (decrease) during the month | - | - | - | - |
| Balance at close of the month | 296,526,638 | - | - | - |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|---|---|---|
| | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Exercise price:- | | | | | | |
| HK$59.28@* | - | - | - | - | - | 208,950* |
| HK$40.00@ | - | - | - | - | - | 150,000 |
| HK$33.25@ | - | - | - | - | - | - |
| AGM (28/04/2005) * Adjusted for Rights Issue with effect from 16 December 2010 Ordinary shares | | | | | | |
| *(Note 1)* | | | | | | |
| 2. - | | | | | | |
| ( / / ) shares | | | | | | |
| *(Note 1)* | | | | | | |
| 3. - | | | | | | |
| ( / / ) shares | | | | | | |
| *(Note 1)* | | | | | | |
| Total A. (Ordinary shares) | | | | | - | |
| (Preference shares) | | | | | - | |
| (Other class) | | | | | - | |
| Total funds raised during the month from exercise of options (State currency) | | | | | Nil | |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry – dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|---|---|---|
| 1. ‑ <br><br> ( / / ) <br> Stock code (if listed) <br> Class of shares issuable *(Note 1)* <br> Subscription price <br> EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) | | | | | | |
| 2. ‑ <br><br> ( / / ) <br> Stock code (if listed) <br> Class of shares issuable *(Note 1)* <br> Subscription price <br> EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) | | | | | | |
| 3. ‑ <br><br> ( / / ) <br> Stock code (if listed) <br> Class of shares issuable *(Note 1)* <br> Subscription price <br> EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) | | | | | | |
| 4. ‑ <br><br> ( / / ) <br> Stock code (if listed) <br> Class of shares issuable *(Note 1)* <br> Subscription price <br> EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) | | | | | | |

Total B.   (Ordinary shares)   -

(Preference shares)   -

(Other class)   -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|---|---|---|
| 1.   - | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable *(Note 1)* | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy)) | ( / / ) | | | | | |
| 2.   - | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable *(Note 1)* | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / ) | | | | | |
| 3.   - | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable *(Note 1)* | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / ) | | | | | |
| 4.   - | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable *(Note 1)* | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / ) | | | | | |

Total C.   (Ordinary shares)     -

(Preference shares)     -

(Other class)     -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|
| 1.  -  _____<br>_____<br>_____<br>_____ ( / / )<br>shares *(Note 1)* | | |
| 2.  -  _____<br>_____<br>_____<br>_____ ( / / )<br>shares *(Note 1)* | | |
| 3.  -  _____<br>_____<br>_____<br>_____ ( / / )<br>shares *(Note 1)* | | |
| Total D.    (Ordinary shares) | - | |
| (Preference shares) | - | |
| (Other class) | - | |

For Main Board and GEM listed issuers

Other Movements in Issued Share Capital

| Type of Issue | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|---|
| 1. Rights issue | At price : State currency _____ | Class of shares issuable ____-____ (Note 1) <br> Issue and allotment date : (dd/mm/yyyy) ( / / ) <br> EGM approval date: (dd/mm/yyyy) ( / / ) | | |
| 2. Open offer | At price : State currency _____ | Class of shares issuable ____-____ (Note 1) <br> Issue and allotment date : (dd/mm/yyyy) ( / / ) <br> EGM approval date: (dd/mm/yyyy) ( / / ) | | |
| 3. Placing | At price : State currency _____ | Class of shares issuable ____-____ (Note 1) <br> Issue and allotment date : (dd/mm/yyyy) ( / / ) <br> EGM approval date: (dd/mm/yyyy) ( / / ) | | |
| 4. Bonus issue | | Class of shares issuable ____-____ (Note 1) <br> Issue and allotment date : (dd/mm/yyyy) ( / / ) <br> EGM approval date: (dd/mm/yyyy) ( / / ) | | |

| Type of Issue | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|---|
| 5. Scrip dividend | At price : State currency ————— | Class of shares issuable *(Note 1)*   — ————<br><br>Issue and allotment date : (dd/mm/yyyy)   ( / / )<br><br>EGM approval date: (dd/mm/yyyy)   ( / / ) | | |
| 6. Repurchase of shares | | Class of shares repurchased *(Note 1)*   — ————<br><br>Cancellation date : (dd/mm/yyyy)   ( / / )<br><br>EGM approval date: (dd/mm/yyyy)   ( / / ) | | |
| 7. Redemption of shares | | Class of shares redeemed *(Note 1)*   — ————<br><br>Redemption date : (dd/mm/yyyy)   ( / / )<br><br>EGM approval date: (dd/mm/yyyy)   ( / / ) | | |
| 8. Consideration issue | At price : State currency ————— | Class of shares issuable *(Note 1)*   — ————<br><br>Issue and allotment date : (dd/mm/yyyy)   ( / / )<br><br>EGM approval date: (dd/mm/yyyy)   ( / / ) | | |

| Type of Issue | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|
| 9. Capital reorganisation | Class of shares issuable *(Note 1)*    - ———<br><br>Issue and allotment date : (dd/mm/yyyy)   ( / / )<br><br>EGM approval date: (dd/mm/yyyy)   ( / / ) | | ——— ——— |
| 10. Other (Please specify)   At price : State currency ——— | Class of shares issuable *(Note 1)*    - ———<br><br>Issue and allotment date : (dd/mm/yyyy)   ( / / )<br><br>EGM approval date: (dd/mm/yyyy)   ( / / ) | | ——— ——— |
| | Total E.   (Ordinary shares)    - <br>(Preference shares)    - <br>(Other class)    - | | |

| | | |
|---|---|---|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | - |
| | (2) | - |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | - |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | - |
| *(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)* | | |

Remarks (if any):

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Submitted by:_____Doris W.N. Wong_____

Title: _____Company Secretary_____
          (Director, Secretary or other duly authorised officer)

*Notes :*

1.      *State the class of shares (e.g. ordinary, preference or other).*

2.      *If there is insufficient space, please append the prescribed continuation sheet.*