

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): <u>30/04/2013</u>

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | DAH SING FINANCIAL HOLDINGS LIMITED |
|----------------|-------------------------------------|
| Date Submitted | 3 May 2013                          |

I. Movements in Authorised Share Capital

1. Ordinary Shares

| (1) Stock code : <u>440</u> Descrip | Stock code : 440 Description : Ordinary shares |                                  |   |  |  |  |  |  |
|-------------------------------------|--|----------------------------------|---|--|--|--|--|--|
|                                     | No. of ordinary shares                         | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |  |  |  |  |
| Balance at close of preceding month | 500,000,000                                    | HK\$2                            | HK\$1,000,000,000                               |  |  |  |  |  |
| Increase/(decrease)                 |  |                                  |   |  |  |  |  |  |
| Balance at close of the month       | 500,000,000                                    | <u>HK\$2</u>                     | HK\$1,000,000,000                               |  |  |  |  |  |
| (2) Stock code :Descrip             | otion :  |                                  |   |  |  |  |  |  |
|                                     | No. of ordinary shares                         | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |  |  |  |  |
| Balance at close of preceding month |  |                                  |   |  |  |  |  |  |
| Increase/(decrease)                 |  |                                  |   |  |  |  |  |  |
| Balance at close of the month       |  |                                  |   |  |  |  |  |  |

# 2. Preference Shares

| Stock code :Descri                  | iption :                 |                                  |   |
|-------------------------------------|--------------------------|----------------------------------|---|
|                                     | No. of preference shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month |                          |                                  |   |
| Increase/(decrease)                 |                          |                                  |   |
| Balance at close of the month       |                          |                                  |   |

3. Other Classes of Shares

| Stock code : Description :          |                                |                                  |   |  |
|-------------------------------------|--------------------------------|----------------------------------|---|--|
|                                     | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |
| Balance at close of preceding month |                                |                                  |   |  |
| Increase/(decrease)                 |                                |                                  |   |  |
| Balance at close of the month       |                                |                                  |   |  |

Total authorised share capital at the end of the month *(State currency)* :

HK\$1,000,000,000.-

## II. Movements in Issued Share Capital

|  | No. of ordinary shares |     | No of preference | No. of other classes |
|--|------------------------|-----|------------------|----------------------|
|  | (1)                    | (2) | shares           | of shares            |
| Balance at close of preceding month      | 296,526,638            |     |                  |                      |
| Increase/ (decrease)<br>during the month |                        |     |                  |                      |
| Balance at close of the month            | 296,526,638            |     |                  |                      |

# III. Details of Movements in Issued Share Capital

| Share Options (under Share | Option Schemes of the Issuer) |
|----------------------------|-------------------------------|
|----------------------------|-------------------------------|

| Particulars of share                       |         |                   |                |              | No. of new shares of | No. of new shares of    |
|--|---------|-------------------|----------------|--------------|----------------------|-------------------------|
| option scheme                              |         |                   |                |              | issuer issued during | issuer which may be     |
| including EGM                              |         |                   |                |              | the month pursuant   | issued pursuant thereto |
| approval date                              |         | Movement duri     | ng the month   |              | thereto              | as at close of the      |
| (dd/mm/yyyy) and -                         |         |                   |                |              |                      | month                   |
| class of shares                            |         |                   |                |              |                      |                         |
| issuable                                   | Granted | Exercised         | Cancelled      | Lapsed       |                      |                         |
| 1. Exercise price:-                        |         |                   |                |              |                      |                         |
| HK\$59.28@*                                | -       | -                 | -              | -            | -                    | 208,950*                |
| HK\$40.00@                                 | -       | -                 | -              | -            | -                    | 150,000                 |
| HK\$33.25@                                 | -       | -                 | -              | -            | -                    | -                       |
| AGM  |         |                   |                |              |                      |                         |
| <u>(28/04/2005)</u>                        |         |                   |                |              |                      |                         |
| * Adjusted for Rights<br>Issue with effect |         |                   |                |              |                      |                         |
| from 16 December                           |         |                   |                |              |                      |                         |
| 2010                                       |         |                   |                |              |                      |                         |
| Ordinary shares                            |         |                   |                | · .          |                      |                         |
| (Note 1)                                   |         |                   |                |              |                      |                         |
|  |         |                   |                |              |                      |                         |
| 2  |         |                   |                |              |                      |                         |
|  |         |                   |                |              |                      |                         |
|  |         |                   |                |              |                      |                         |
| ( / / )                                    |         |                   |                |              |                      |                         |
| shares                                     |         |                   |                |              |                      |                         |
| (Note 1)                                   |         |                   |                |              |                      |                         |
| (  |         |                   |                |              |                      |                         |
| 3  |         |                   |                |              |                      |                         |
|  |         |                   |                |              |                      |                         |
|  |         |                   |                |              |                      |                         |
|  |         |                   |                |              |                      |                         |
| shares                                     |         |                   |                |              |                      |                         |
| (Note 1)                                   |         |                   |                |              |                      |                         |
| (1000 1)                                   |         | Тс                | otal A. (Ordin | ary charge)  |                      |                         |
|  |         | 10                |                | nce shares)  |                      |                         |
|  |         |                   |                |              | -                    |                         |
|  |         |                   | ((             | Other class) |                      |                         |
| T. (.1.)                                   | ·       | <b>.</b>          | C              |              |                      |                         |
| Total funds raised dur                     |         | 1 irom exercise o | 1              | Nil          |                      |                         |
| options (State currenc                     | y)      |                   |                | 1111         |                      |                         |
|  |         |                   |                |              |                      |                         |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry – dd/mm/yyyy)  | Currency of Nominal value at<br>nominal close of<br>value preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month    | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---|----------------------------------|--|--|--|
| 1   |   |                                  |  |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )  |   |                                  |  |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)  | ( / / )   |                                  |  |  |  |
| <u>2.</u>   |   |                                  |  |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date |   |                                  |  |  |  |
| (if applicable)<br>(dd/mm/yyyy)<br>3  | ( / / )   |                                  |  |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)   |   |                                  |  |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>4   | ( / / )   |                                  |  |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares  |   |                                  |  |  |  |
| California tion and an  | ( / / )   |                                  |  |  |  |
|   | Total   | (Prefere                         | nary shares)<br>ence shares)<br>Other class) | -  | _  |

#### For Main Board and GEM listed issuers

| Con      | vertibles (i.e. Convertible in             | nto Shares of the I                  | ssuer which are to                       | be Listed)                       |                                    |  |  |
|----------|--|--------------------------------------|--|----------------------------------|------------------------------------|--|--|
| Clas     | s and description                          | Currency of<br>amount<br>outstanding | Amount at close<br>of preceding<br>month | Converted<br>during the<br>month | Amount at<br>close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1.       | -  |                                      |  |                                  |                                    |  |  |
|          | Stock code (if listed)                     |                                      |  |                                  |                                    |  |  |
|          | Class of shares                            |                                      |  |                                  |                                    |  |  |
|          | issuable (Note 1)                          |                                      |  |                                  |                                    |  |  |
|          | Subscription price                         |                                      |  |                                  |                                    |  |  |
|          | EGM approval date (if applicable)          |                                      |  |                                  |                                    |  |  |
|          | (dd/mm/yyyy))                              |                                      |  |                                  |                                    |  |  |
| 2.       | -  |                                      |  |                                  |                                    |  |  |
|          |  |                                      |  |                                  |                                    |  |  |
|          |  |                                      |  |                                  |                                    |  |  |
|          |  |                                      |  |                                  |                                    |  |  |
|          | Stock code (if listed)                     |                                      |  |                                  |                                    |  |  |
|          | Class of shares issuable ( <i>Note 1</i> ) |                                      |  |                                  |                                    |  |  |
|          | Subscription price                         |                                      |  |                                  |                                    |  |  |
|          | EGM approval date                          |                                      |  |                                  |                                    |  |  |
|          | (if applicable)                            |                                      |  |                                  |                                    |  |  |
|          | (dd/mm/yyyy)                               | ( / / )                              |  |                                  |                                    |  |  |
| 3.       | -  |                                      |  |                                  |                                    |  |  |
|          |  |                                      |  |                                  |                                    |  |  |
|          |  |                                      |  |                                  |                                    |  |  |
|          | Stock code (if listed)                     |                                      |  |                                  |                                    | ·,   |  |
|          | Class of shares                            |                                      |  |                                  |                                    |  |  |
|          | issuable (Note 1)                          |                                      |  |                                  |                                    |  |  |
|          | Subscription price                         |                                      |  |                                  |                                    |  |  |
|          | EGM approval date                          |                                      |  |                                  |                                    |  |  |
|          | (if applicable)<br>(dd/mm/yyyy)            | ( / / )                              |  |                                  |                                    |  |  |
| 4.       |  |                                      |  |                                  |                                    |  |  |
| <u> </u> |  |                                      |  |                                  |                                    |  |  |
|          |  |                                      |  |                                  |                                    |  |  |
|          |  |                                      |  |                                  |                                    |  |  |
|          | Stock code (if listed)                     |                                      |  |                                  |                                    |  |  |
|          | Class of shares                            |                                      |  |                                  |                                    |  |  |
|          | issuable ( <i>Note 1</i> )                 |                                      |  |                                  |                                    |  |  |
|          | EGM approval date                          |                                      |  |                                  |                                    |  |  |
|          | (if applicable)                            |                                      |  |                                  |                                    |  |  |
|          |  | ( / / )                              |  |                                  |                                    |  |  |
|          |  |                                      | r  | l'otal C. (Ordin                 | hary shares)                       | -  | -  |
|          |  |                                      |  | (Prefere                         | ence shares)                       | -  | -  |
|          |  |                                      |  | ((                               |                                    |  | -  |

### For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| No. of new shares of<br>issuer issued during<br>the month pursuant | No. of new shares of issuer which may be |
|--|--|
|  | issued pursuant thereto                  |
|  | as at close of the month                 |
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Other Movements in Issued Share Capital

|                 | in Issued Snare Capital |  | No. of new No. of new<br>shares of shares of<br>issuer issued issuer which<br>during the may be issued<br>month pursuant<br>pursuant thereto as at<br>thereto close of the<br>month |
|-----------------|-------------------------|--|---|
| Type of Issue   |                         |  |   |
|                 |                         | Class of shares issuable                         |   |
| 1. Rights issue | At price : State        | Issue and allotment ( / /<br>date : (dd/mm/yyyy) | )   |
|                 |                         | EGM approval date: ( / / (dd/mm/yyyy)            | )   |
|                 |                         | -  |   |
|                 |                         | Class of shares issuable ( <i>Note 1</i> )       |   |
| 2. Open offer   | At price : State        | Issue and allotment ( / /<br>date : (dd/mm/yyyy) | )   |
|                 |                         | EGM approval date: ( / / (dd/mm/yyyy))           | )   |
|                 |                         |  |   |
|                 |                         | Class of shares issuable<br>(Note 1)             |   |
| 3. Placing      | At price : State        | Issue and allotment ( / /<br>date : (dd/mm/yyyy) | )   |
|                 |                         | EGM approval date: ( / / (dd/mm/yyyy)            | )   |
|                 |                         |  |   |
|                 |                         | Class of shares issuable                         |   |
| 4. Bonus issue  |                         | Issue and allotment ( / /<br>date : (dd/mm/yyyy) | )   |
|                 |                         | EGM approval date: ( / / (dd/mm/yyyy)            | )   |
|                 |                         |  |   |
|                 |                         |  |   |

|    | Type of Issue        |                                  |   |   |     |   | No. of new shares of | sted issuers<br>No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|----------------------|----------------------------------|---|---|-----|---|----------------------|--|
|    | Type of Issue        |                                  |   |   | _   |   |                      |  |
|    |                      |                                  | Class of shares issuable ( <i>Note 1</i> )    | _ |     |   |                      |  |
| 5. | Scrip dividend       | At price : State<br>currency ——— | Issue and allotment<br>date : (dd/mm/yyyy)    | ( | / / | ) |                      |  |
|    |                      |                                  | EGM approval date:<br>(dd/mm/yyyy)            | ( | / / | ) |                      |  |
|    |                      |                                  |   |   |     |   |                      |  |
|    |                      |                                  | Class of shares repurchased ( <i>Note 1</i> ) | _ | -   |   |                      |  |
| 6. | Repurchase of shares |                                  | Cancellation date :<br>(dd/mm/yyyy)           | ( | / / | ) |                      |  |
|    |                      |                                  | EGM approval date:<br>(dd/mm/yyyy)            | ( | / / | ) |                      |  |
|    |                      |                                  |   |   |     |   |                      |  |
|    |                      |                                  | Class of shares redeemed (Note 1)             | _ | -   |   |                      |  |
| 7. | Redemption of shares |                                  | Redemption date :<br>(dd/mm/yyyy)             | ( | / / | ) |                      |  |
|    |                      |                                  | EGM approval date:<br>(dd/mm/yyyy)            | ( | / / | ) |                      |  |
|    |                      |                                  |   |   |     |   |                      |  |
|    |                      |                                  | Class of shares issuable ( <i>Note 1</i> )    | _ | -   |   |                      |  |
| 8. | Consideration issue  | At price : State                 | Issue and allotment<br>date : (dd/mm/yyyy)    | ( | / / | ) |                      |  |
|    |                      |                                  | EGM approval date:<br>(dd/mm/yyyy)            | ( | / / | ) |                      |  |
|    |                      |                                  |   |   |     |   |                      |  |

|     |                           |                  | For Main Board and G                               | GEM listed issuers   |
|-----|---------------------------|------------------|--|--|
|     | Type of Issue             |                  | shan<br>issuer<br>durin<br>mo<br>pur               | of new No. of new<br>res of shares of<br>issued issuer which<br>may be issued<br>onth pursuant<br>suant thereto as at<br>creto close of the<br>month |
|     | Type of Issue             |                  | -  |  |
|     |                           |                  | Class of shares issuable ( <i>Note 1</i> )         |  |
| 9.  | Capital reorganisation    |                  | Issue and allotment ( / / )<br>date : (dd/mm/yyyy) |  |
|     |                           |                  | EGM approval date: ( / / )<br>(dd/mm/yyyy)         |  |
|     |                           |                  |  |  |
|     |                           |                  | Class of shares issuable( <i>Note 1</i> )          |  |
| 10. | Other<br>(Please specify) | At price : State | Issue and allotment ( / / )<br>date : (dd/mm/yyyy) |  |
|     |                           |                  | EGM approval date: ( / / )<br>(dd/mm/yyyy)         |  |
|     |                           |                  | Total E. (Ordinary shares)                         |  |
|     |                           |                  | (Preference shares)<br>(Other class)               |  |
|     |                           |                  |  |  |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | - |  |  |
|--|-----|---|--|--|
|  | (2) | - |  |  |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        | -   |   |  |  |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | - |  |  |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |   |  |  |

| Remarks (if any):                                      |  |  |  |  |
|--|--|--|--|--|
| <u>-</u>   |  |  |  |  |
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|  |  |  |  |  |
| Submitted by: Doris W.N. Wong                          |  |  |  |  |
| Title: Company Secretary                               |  |  |  |  |
| (Director, Secretary or other duly authorised officer) |  |  |  |  |

Notes :

- State the class of shares (e.g. ordinary, preference or other). 1.
- *If there is insufficient space, please append the prescribed continuation sheet.* 2.