

Monthly Return of Equity Issuer on Movements in Securities

 For the month ended (dd/mm/yyyy):
 31/01/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	DAH SING FINANCIAL HOLDINGS LIMITED		
Date Submitted	4 February 2014		

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>440</u> Description : <u>Ordinary shares</u>								
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	500,000,000	HK\$2	HK\$1,000,000,000					
Increase/(decrease)								
Balance at close of the month	500,000,000	<u>HK\$2</u>	HK\$1,000,000,000					
(2) Stock code :Descrip	otion :							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month								
Increase/(decrease)								
Balance at close of the month								

2. Preference Shares

Stock code :Description :						
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

3. Other Classes of Shares

Stock code :Description :						
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month		·				
Increase/(decrease)						
Balance at close of the month						

Total authorised share capital at the end of the month *(State currency)* :

HK\$1,000,000,000.-

II. Movements in Issued Share Capital

	No. of ordin	No. of ordinary shares		No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	296,526,638			<u> </u>
Increase/ (decrease) during the month				
Balance at close of the month	296,526,638			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	lssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	ng the month		thereto	as at close of the
(dd/mm/yyyy) and -					1	month
class of shares	~		~ 11 1	. .		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise price:-						
HK\$40.00@	-	-	-	-	-	300,000
HK\$33.25@	-	-	-	-	-	80,000
AGM (28/04/2005)						
(28/04/2005)						
Ordinary shares						
(Note 1)				·		
2						
(/ /)						
shares						
(Note 1)						
3						
(/ /)						
shares						
(Note 1)						
(,		То	tal A. (Ordin	ary shares)		
				nce shares)	-	
				Other class)		
			(-	,		
Total funds raised dur	ing the month	1 from exercise o	f			
options (State currenc				Nil		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry – dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>2.</u>					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy) 3	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4	(/ /)				
(/ /) Stock code (if listed) Class of shares					
issuable (<i>Note 1</i>)	(/ /)				
	Total	(Prefere	nary shares) ence shares) Other class)	-	_

For Main Board and GEM listed issuers

Con	vertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Clas	s and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-						
	Stock code (if listed)						
	Class of shares issuable (<i>Note 1</i>)						
	Subscription price						
2	EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
<u>2.</u>							
	Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		·				
	EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	-						
	Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
	EGM approval date (if applicable)	(/ /)					
4.							
	Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
	EGM approval date (if applicable)	(/ /)		Fotal C. (Ordin	nary shares)	-	
				(Prefere	ence shares)	-	_
				(0	Other class)	-	

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	issued pursuant thereto as at close of the month
1		
$\frac{(/ /)}{2}$		
shares (Note 1)		
2		
2		
shares (Note 1)		
3		
	-	
shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)	-	
(Other class)	-	

Other Movements in Issued Share Capital

Type of Issue Class of shares issuable - I. Rights issue At price: State currency Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (/ /) - (dd/mm/yyyy) EGM approval date: - 2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy) - 2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy) - 3. Placing At price: State currency - - 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) - GM approval date: - - - (dd/mm/yyyy) EGM approval date: - - (dd/mm/yyyy) EGM approval date: - - (dd/mm/yyyy) EGM approval date: - - 4. Bonus issue Issue and allotment (dd/mm/yyyy) - - - 4. Bonus issue EGM approval date: (/ /) - - EGM approval date: (/ /) - - - (dd/mm/yyyy) EGM approval date: (/ /) -		in Issued Share Capital				No. of new shares of issuer which may be issued pursuant thereto as at close of the month
I. Rights issue At price : State currency Issue and allotment date : (d/mm/yyyy) $(///)$ EGM approval date : (d/mm/yyyy) EGM approval date: (///)	Type of Issue					
1. Rights issue At price : currency $date : (dd/mm/yyyy)$ EGM approval date: (/ /) (dd/mm/yyyy)						
$\begin{array}{c ccccccccccccccccccccccccccccccccccc$	1. Rights issue	At price : State		(/ /)	
2. Open offer At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(/ / /)$ EGM approval date: $(/ /)$ $(/ /)$ (dd/mm/yyyy) EGM approval date: $(/ /)$ 3. Placing At price : $\frac{\text{State}}{\text{currency}}$ EGM approval date: $(/ /)$ 3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(/ /)$ Bonus issue Class of shares issuable $-$ Class of shares issuable $ -$ (dd/mm/yyyy) EGM approval date: $(/ /)$ EGM approval date: $(/ /)$ $-$ 4. Bonus issue Issue and allotment $(/ /)$ EGM approval date: $(/ /)$ $-$ EGM approval date: $(/ /)$ $-$ EGM approval date: $(/ /)$ $-$			EGM approval date: (dd/mm/yyyy)	(/ /)	
2. Open offer At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(/ / /)$ EGM approval date: $(/ /)$ $(/ /)$ (dd/mm/yyyy) EGM approval date: $(/ /)$ 3. Placing At price : $\frac{\text{State}}{\text{currency}}$ EGM approval date: $(/ /)$ 3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(/ /)$ Bonus issue Class of shares issuable $-$ Class of shares issuable $ -$ (dd/mm/yyyy) EGM approval date: $(/ /)$ EGM approval date: $(/ /)$ $-$ 4. Bonus issue Issue and allotment $(/ /)$ EGM approval date: $(/ /)$ $-$ EGM approval date: $(/ /)$ $-$ EGM approval date: $(/ /)$ $-$						
2. Open oner At price : currency $ate : (dd/mm/yyy)$ EGM approval date: $(///)$ (dd/mm/yyyy) 3. Placing At price : State $(Note 1)$ (Note 1) (State and allotment (//)) EGM approval date: (//)) EGM approval date: (//)) (dd/mm/yyyy) EGM approval date: (//)) (dd/mm/yyyy)					• 	
$(dd/mn/yyyy) = \frac{(dd/mn/yyyy)}{(dd/mn/yyyy)}$	2. Open offer	At price : State		(/ /)	
(Note 1) 3. Placing At price : $\frac{State}{currency}$ Issue and allotment $(1 / / 1)$ EGM approval date: $(1 / / 1)$ EGM approval date: $(1 / / 1)$ (d/mm/yyyy) EGM shares issuable $-$ (Note 1) Class of shares issuable $-$ (Note 1) Issue and allotment $(1 / / 1)$ (Note 1) Issue and allotment $(1 / 1 / 1)$ EGM approval date: $(1 / 1 / 1)$ EGM approval date: $(1 / 1 / 1)$			EGM approval date: (dd/mm/yyyy)	(/ /)	
(Note 1) 3. Placing At price : $\frac{State}{currency}$ Issue and allotment $(1 / / 1)$ EGM approval date: $(1 / / 1)$ EGM approval date: $(1 / / 1)$ (d/mm/yyyy) EGM shares issuable $-$ (Note 1) Class of shares issuable $-$ (Note 1) Issue and allotment $(1 / / 1)$ (Note 1) Issue and allotment $(1 / 1 / 1)$ EGM approval date: $(1 / 1 / 1)$ EGM approval date: $(1 / 1 / 1)$						
4. Bonus issue Image: Class of shares issuable (///)						
(dd/mm/yyyy) (dd/mm/yyyy) Class of shares issuable (<i>Note 1</i>) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)	3. Placing	At price : State		(/ /)	
4. Bonus issue				(/ /)	
4. Bonus issue						
date : (dd/mm/yyyy) EGM approval date: (///)						
	4. Bonus issue			(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
						 -

	Type of Issue					Doal	rd and GEM li No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which
	Type of Issue							
			Class of shares issuable (<i>Note 1</i>)	_	_			
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (<i>Note 1</i>)	-	-			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)	. –	-			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)	-	-			
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

			For Main Board and G	GEM listed issuers
	Type of Issue		shar issuer duri mo pur	of new No. of new res of shares of issued issuer which may be issued onth pursuant suant thereto as at creto close of the month
			-	
			Class of shares issuable (<i>Note 1</i>)	
9.	Capital reorganisation		Issue and allotment (/ /) date : (dd/mm/yyyy)	
			EGM approval date: (/ /) (dd/mm/yyyy)	
			Class of shares issuable(<i>Note 1</i>)	
10.	Other (Please specify)	At price : State	Issue and allotment (/ /) date : (dd/mm/yyyy)	
			EGM approval date: (/ /) (dd/mm/yyyy)	
			Total E. (Ordinary shares)	
			(Preference shares) (Other class)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-
	(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	-
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):
-
Submitted by: Doris W.N. Wong
Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)
(Director, Secretary of other duty authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.