

Monthly Return of Equity Issuer on Movements in Securities

 For the month ended (dd/mm/yyyy):
 31/05/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	DAH SING FINANCIAL HOLDINGS LIMITED
Date Submitted	6 June 2012

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>440</u> Descrip	tion : Ordinary	shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	500,000,000	HK\$2	HK\$1,000,000,000
Increase/(decrease)			
Balance at close of the month	500,000,000	HK\$2	HK\$1,000,000,000
(2) Stock code : Descrip	tion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Descrip	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		·	
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month *(State currency)* :

HK\$1,000,000,000.-

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	292,804,486			
Increase/ (decrease) during the month				
Balance at close of the month	292,804,486			

III. Details of Movements in Issued Share Capital

Share Options (under Share C	Option Schemes of the Issuer)
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Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	ng the month		thereto	as at close of the
(dd/mm/yyyy) and -		Wie verheite darm	ing the month			month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise price:-						
HK\$59.28@*	-	-	-	-	-	167,160*
HK\$40.00@	-	-	-	-	-	-
AGM						
(28/04/2005) * Adjusted for Rights						
* Adjusted for Rights Issue with effect						
from 16 December						
2010						
Ordinary shares						
(Note 1)						
2						
(/ /)						
shares						
(Note 1)						
(10001)						
3						
<u>J</u>						
·						
shares						
(Note 1)						
		То	tal A. (Ordin	ary shares)	-	
					-	
			(0	Other class)	-	
			2			
Total funds raised dur options (State currenc		trom exercise of	t	Nil		
options (state current	<i>J</i> /			1 111		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry – dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy) 2	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)					
<u>3</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Calessintian miles	(/ /)				
	Total	(Prefere	nary shares) ence shares) Other class)	-	

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible in	nto Shares of the l	ssuer which are to	be Listed)		No. of new	No. of new
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1. •						
Stock code (if listed)		·				
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))						
2	(/ /)					
Stock code (if listed)			<u> </u>			
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
<u>4.</u> -						
Stock code (if listed)					,	
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C (Ordin	nary shares)		
			(Prefere	ence shares)	-	
			(0	Other class)	-	-

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		as at close of the month
1		
	-	
	-	
2		
	-	
3		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)	-	
(Other class)	-	

Other Movements in Issued Share Capital

Type of Issue Class of shares issuable		n Issued Share Capital					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
I. Rights issue At price: State currency Issue and allotment date: (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) EGM approval date: (///)	Type of Issue							
1. Nights issue At price : currency date : (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ 2. Open offer At price : State Issue and allotment $(///)$ 2. Open offer At price : State Issue and allotment $(///)$ 2. Open offer At price : State Issue and allotment $(///)$ 3. Placing At price : State Issue and allotment $(///)$ 3. Placing At price : State Issue and allotment $(///)$ Glass of shares issuable - - - $(More 1)$ Issue and allotment $(///)$ - 3. Placing At price : State Issue and allotment $(///)$ $(More 1)$ EGM approval date: $(///)$ - 4. Bonus issue Issue and allotment $(///)$ - 4. Bonus issue Issue and allotment $(///)$ - EGM approval date: (////) - - EGM approval date: - - - EGM approval date: - - -					-			
$(dd/mm/yyyy) = \frac{1}{(dd/mm/yyyy)} = \frac{1}{(Mote I)}$ 2. Open offer At price : State currency Issue and allotment (//) date : (dd/mm/yyyy) = (//) EGM approval date: (//) (dd/mm/yyyy) = (//) Class of shares issuable	1. Rights issue	At price : State		(/	'/)		
(Note 1) $(Note 1)$ $(Note 1)$ $(Note 1)$ (I) $(I$			EGM approval date: (dd/mm/yyyy)	(/	' /)		
(Note 1) $(Note 1)$ $(Note 1)$ $(Note 1)$ (I) $(I$								
EGM approval date: (//) = Cass of shares issuable = Cass of shares = Cass					-			
$(dd/mm/yyyy) = \frac{1}{(dd/mm/yyyy)}$ $(dd/mm/yyyy) = \frac{1}{(Note 1)}$ 3. Placing At price : State currency Issue and allotment (// /) date : (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) = \frac{1}{(dd/mm/yyyy)} 4. Bonus issue Class of shares issuable $\frac{1}{(Note 1)}$ $(dd/mm/yyyy) = \frac{1}{(Mote 1)}$ $(dd/mm/yyyy) = \frac{1}{(Mote 1)}$	2. Open offer	At price : State		(/	' /)		
3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)$ $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ $(///)$ 4. Bonus issue Class of shares issuable $(///)$ $$ Issue and allotment $(///)$ Issue and allotment $(///)$ $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ $$ EGM approval date: $(///)$ EGM approval date: $(///)$ $$				(/	' /)		
3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)$ $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ $(///)$ 4. Bonus issue Class of shares issuable $(///)$ $$ Issue and allotment $(///)$ Issue and allotment $(///)$ $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ $$ EGM approval date: $(///)$ EGM approval date: $(///)$ $$								
EGM approval date: (/ /) (dd/mm/yyyy)					-			
4. Bonus issue Image: Class of shares issuable (///) Image: Class of shares issuable (//) Image: Class of shares issuable (//) </td <td>3. Placing</td> <td>At price : State</td> <td></td> <td>(/</td> <td>'/</td> <td>)</td> <td></td> <td></td>	3. Placing	At price : State		(/	'/)		
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)			EGM approval date: (dd/mm/yyyy)	(/	' /)		
4. Bonus issue								
date : (dd/mm/yyyy) EGM approval date: (///)					-			
E offi upprovid date.	4. Bonus issue			(/	'/)		
				(/	' /)		

Type of Issue Class of shares issuable (Note 1) 5. Scrip dividend At price : State currency Issue and allotment (///) date : (dd/mm/yyyy) (///) EGM approval date: (///) (//) (dd/mm/yyyy) (//) 6. Repurchase of shares shares Class of shares repurchased (Note 1) (dd/mm/yyy) EGM approval date: (///) (dd/mm/yyyy) EGM approval date: (///) 7. Redemption of shares shares Class of shares redeemed (dd/mm/yyy) (//) FEGM approval date: (///) (///) (dd/mm/yyy) (//) 8. Consideration At price : State currency Class of shares issuable (///) issue Class of shares issuable (///)		Turne of Le							No. of new shares of issuer which may be issued pursuant thereto as at close of the month
S. Scrip dividend At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) BGM approval date: (/ /) EGM approval date: (/ /) 6. Repurchase of shares Class of shares - 7. Redemption of shares Class of shares redeemed - 7. Redemption of shares Class of shares redeemed - 8. Consideration issue At price : State Class of shares issuable - 8. Consideration issue At price : State Issue and allotment (/ /) - 8. Consideration at price : State Issue and allotment (/ /) - - 8. Consideration at price : State Issue and allotment (/ /) - - 8. Consideration at price : State Issue and allotment (/ /) - - 9. Class of shares issuable - - - <td></td> <td>Type of Issue</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>		Type of Issue							
3. Stip under At price : currency									
Class of shares repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 8. Consideration issue At price : State currency EGM approval date: (/ /) date : (dd/mm/yyyy)	5.	Scrip dividend	At price : State currency ———		(/	/)	
6. Repurchase of shares Class of shares 6. Repurchase of shares Cancellation date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ EGM approval date: $(///)$ (dd/mm/yyyy) Class of shares redeemed $(Note 1)$ 7. Redemption of shares Redemption date : $(///)$ (Mote 1) Redemption date : $(///)$ 7. Redemption of shares Class of shares redeemed $(Note 1)$ 7. Redemption of shares Class of shares redeemed $(Note 1)$ 7. Redemption of shares Class of shares redeemed $(Note 1)$ 7. Redemption of shares Class of shares redeemed $(Note 1)$ 6. Class of shares Class of shares redeemed $(Note 1)$ EGM approval date: $(///)$ Class of shares issuable $(Note 1)$ 8. Consideration issue At price : State Currency Issue and allotment $(//)$ EGM approval date: $(///)$ EGM approval date: $(///)$				EGM approval date: (dd/mm/yyyy)	(/	/)	
6. Repurchase of shares Class of shares 6. Repurchase of shares Cancellation date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ EGM approval date: $(///)$ (dd/mm/yyyy) Class of shares redeemed $(Note 1)$ 7. Redemption of shares Redemption date : $(///)$ (Mote 1) Redemption date : $(///)$ 7. Redemption of shares Class of shares redeemed $(Note 1)$ 7. Redemption of shares Class of shares redeemed $(Note 1)$ 7. Redemption of shares Class of shares redeemed $(Note 1)$ 7. Redemption of shares Class of shares redeemed $(Note 1)$ 6. Class of shares Class of shares redeemed $(Note 1)$ EGM approval date: $(///)$ Class of shares issuable $(Note 1)$ 8. Consideration issue At price : State Currency Issue and allotment $(//)$ EGM approval date: $(///)$ EGM approval date: $(///)$									
shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ $(dd/mm/yyyy)$ EGM approval date: $(Mote 1)$ Class of shares redeemed 7. Redemption of shares Redemption date : $(Note 1)$ Redemption date : $(Mote 1)$ EGM approval date: $(Mote 1)$ EGM approval date: $(Mote 1)$ $(Mote 1)$ 8. Consideration issue At price : State Issue and allotment $(Mote 1)$ EGM approval date: $(Note 1)$ Elass of shares issuable $(Note 1)$ Elass of shares Elass of shares issuable $(// /)$					-		-		
Class of shares redeemed - Class of shares redeemed - (Note 1) Redemption date : (d/mm/yyyy) (d/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) - EGM approval date: (/ /) (dd/mm/yyyy) - 8. Consideration issue State currency Issue and allotment (/ /) date : (dd/mn/yyyy) EGM approval date:	6.				(/	/)	
7. Redemption of shares (Note 1) 7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ EGM approval date: $(///)$ (///) (dd/mm/yyyy) EGM approval date: $(///)$ 8. Consideration issue State currency Issue and allotment date : $(dd/mm/yyyy)$ EGM approval date: $(///)$ EGM approval date: $(///)$					(/	/)	
7. Redemption of shares (Note 1) 7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ EGM approval date: $(///)$ (///) (dd/mm/yyyy) EGM approval date: $(///)$ 8. Consideration issue State currency Issue and allotment date : $(dd/mm/yyyy)$ EGM approval date: $(///)$ EGM approval date: $(///)$									
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8. Consideration issue At price : State currency Issue and allotment (///) B. Consideration issue Class of shares issuable (///) B. Consideration issue Egg approval date:	7.	Redemption of shares			(/	/)	
8. Consideration issue At price : State currency Issue and allotment (/ /) (date : (dd/mm/yyyy)) EGM approval date: (/ /)					(/	/)	
8. Consideration issue At price : State Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)									
issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /)					-		-		
	8.		At price : State		(/	/)	
				EGM approval date: (dd/mm/yyyy)	(/	/)	

						For Main I	Board	and GEM li	sted issuers
	Type of Issue								No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					-			
				Class of (Note 1)	shares issuat	ole			
9.	Capital reorganisation				l allotment l/mm/yyyy)	(/ /)		
				EGM app (dd/mm/y	proval date: yyyy)	(/ /)		
							-		
				Class of (Note 1)	shares issuat	- ole			
10.	Other (Please specify)	At price :	State		l allotment l/mm/yyyy)	(/ /)		
				EGM app (dd/mm/y	proval date: yyyy)	(/ /)		
					Tetal F	(0.1	1		
					Total E.	(Ordinary s (Preference s			-
						(Other			-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-			
	(2)	-			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	-			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	-			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (II ally).	Remarks	(if any):	
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Submitted by: Helen H.L. Soo
Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*