

Monthly Return of Equity Issuer on Movements in Securities

 For the month ended (dd/mm/yyyy):
 31/03/2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	DAH SING FINANCIAL HOLDINGS LIMITED
Date Submitted	7 April 2011

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>440</u> Descrip	1) Stock code : <u>440</u> Description : <u>Ordinary shares</u>								
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)						
Balance at close of preceding month	300,000,000	HK\$2	HK\$600,000,000						
Increase/(decrease)									
Balance at close of the month	300,000,000	<u>HK\$2</u>	HK\$600,000,000						
(2) Stock code :Descrip	otion :								
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)						
Balance at close of preceding month									
Increase/(decrease)									
Balance at close of the month									
Darance at close of the month									

2. Preference Shares

Stock code :Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code : Descrip	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month *(State currency)* :

HK\$600,000,000.-

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	292,804,486			
Increase/ (decrease) during the month				
Balance at close of the month	292,804,486			

III. Details of Movements in Issued Share Capital

Share Options (under Share O	Option Schemes of the Issuer)
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Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	ng the month		thereto	as at close of the
(dd/mm/yyyy) and -		Wie verheitt durn	ing the month			month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise price:-						
HK\$49.49@*	-	-	-	-	-	2,246,245*
HK\$59.28@*	-	-	-	-	-	125,370*
AGM						
(28/04/2005) * Adjusted for Rights						
Issue with effect						
from 16 December						
2010						
Ordinary shares						
(Note 1)						
•						
2						
(/ /)						
shares						
(Note 1)						
_						
3						
(/ /)						
shares						
(Note 1)						
		То	tal A. (Ordin	ary shares)	-	
			(Prefere	nce shares)	-	
			(0	Other class)	-	
Total funds raised dur		n from exercise of	f	NT'1		
options (State currenc	:y)			Nil		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry – dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy) 2	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)					
<u>3</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Calessintian miles	(/ /)				
	Total	(Prefere	nary shares) ence shares) Other class)	-	

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)		NT C	
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>l.</u>						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>)						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
5.						
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>4.</u> -						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordir	hary shares)	-	-
			(Prefere)	ence shares) Other class)	-	
			(

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during	No. of new shares of issuer which may be
	the month pursuant thereto	issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),	uleieto	as at close of the month
if applicable, and class of shares issuable:		
1		
shares (Note 1)		
2	-	
	-	
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)	-	
(Other class)	-	

Other Movements in Issued Share Capital

	<u>nts in Issued Share Ca</u>	pitui					No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Iss	ue						
			Class of shares issuable (Note 1)		-		
1. Rights issu	e At price : State curr	ency	Issue and allotment date : (dd/mm/yyyy)	(/	' /)	
			EGM approval date: (dd/mm/yyyy)	(/	/ /)	
			Class of shares issuable (Note 1)		-		
2. Open offer	At price : State	e ency	Issue and allotment date : (dd/mm/yyyy)	(/	' /)	
			EGM approval date: (dd/mm/yyyy)	(/	' /)	
			Class of shares issuable (<i>Note 1</i>)		-		
3. Placing	At price : State curr	e	Issue and allotment date : (dd/mm/yyyy)	(/	' /)	
			EGM approval date: (dd/mm/yyyy)	(/	' /)	
			Class of shares issuable (Note 1)		-		
4. Bonus issu	e		Issue and allotment date : (dd/mm/yyyy)	(/	' /)	
			EGM approval date: (dd/mm/yyyy)	(/	' /)	

Type of Issue Class of shares issuable - S. Scrip dividend At price: State currency Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment Issue and allotment Issue and allotment Issue and allotment (/ /) Issue and allotment I /) Issue and allotment Issue and allotment I /) Issue and allotment I /) Issue and allotment I /) Issue and allotment (/ /) Issue and allotment I /) Issue and allotment I /) Issue and allotment I /) I /) Issue and allotment (/ /) Issue and allotment (/ /) I /) I /)<		Turcifi							No. of new shares of issuer which may be issued pursuant thereto as at close of the month
S. Scrip dividend At price : State currency Issue and allotment (///) G. Repurchase of shares of shares Class of shares repurchased (Note 1) G. Repurchase of shares Class of shares (///) Class of shares		Type of Issue					_		
3. Schpurvidend At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					-				
Class of shares	5.	Scrip dividend	At price : State currency ———		(/ /	r)	
Class of shares				EGM approval date: (dd/mm/yyyy)	(/ /	,)	
Class of shares									
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) Class of shares redeemed - (Note 1) Redemption date : Redemption of shares Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) - EGM approval date: (/ /) (dd/mm/yyyy) - Base - Redemption date: - (dd/mm/yyyy) - EGM approval date: - (Note 1) - Sue - Sue - Base - Class of shares issuable - (Note 1) - Issue and allotment (/ /) EGM approval date: (/ /) EGM approval date: -					-				
Class of shares redeemed - (dd/mm/yyyy) - 7. Redemption of shares Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) - 8. Consideration issue At price : State currency Issue and allotment issue (//) EGM approval date: $(//)$	6.				(/ /	,)	
7. Redemption of shares (Note 1) 7. Redemption date : $(///)$ Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: EGM approval date: $(///)$ (dd/mm/yyyy) EGM approval date: (d/mm/yyyy) EGM approval date: (d/mm/yyyy) EGM approval date: 8. Consideration issue At price : State currency Issue and allotment date : (d/mm/yyyy) EGM approval date: EGM approval date: $(///)$					(/ /	,)	
7. Redemption of shares (Note 1) 7. Redemption date : $(///)$ Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: EGM approval date: $(///)$ (dd/mm/yyyy) EGM approval date: (d/mm/yyyy) EGM approval date: (d/mm/yyyy) EGM approval date: 8. Consideration issue At price : State currency Issue and allotment date : (d/mm/yyyy) EGM approval date: EGM approval date: $(///)$									
shares $(dd/mm/yyyy)$ EGM approval date: $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) EGN shares issuable (Note 1) 8. Consideration At price : State Issue and allotment (//) EGM approval date: $(///)$					-		-		
(dd/mm/yyyy) (dd/mm/yyyy) Class of shares issuable (Note 1) 8. Consideration issue At price : State currency Issue and allotment date : (///) EGM approval date:	7.	Redemption of shares			(/ /	1)	
8. Consideration issue At price : State Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)					(/ /	,)	
8. Consideration issue At price : State Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)									
issue At price currency date : (dd/mm/yyyy) EGM approval date: (///)					-		-		
	8.		At price : State						
				EGM approval date: (dd/mm/yyyy)	(/ /	,)	

					For Main H	Board	and GEM li	sted issuers
	Type of Issue							No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue				-			
				ass of shares issuat Note 1)	ole			
9.	Capital reorganisation			sue and allotment te : (dd/mm/yyyy)	(/ /)		
				GM approval date: d/mm/yyyy)	(/ /)		
						-		
				ass of shares issuat Note 1)	ole			
10.	Other (Please specify)	At price :	State	sue and allotment te : (dd/mm/yyyy)	(/ /)		
				GM approval date: d/mm/yyyy)	(/ /)		
						1	<u>`</u>	
				Total E.	(Ordinary s (Preference s			-
					(Other			-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-
	(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	-
(These figures should be the same as the relevant figures under II above ("Movements in Is.	sued Sha	re Capital").)

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Submitted by: Helen H.L. Soo
Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*