# **日KEX**香港交易所

## Monthly Return of Equity Issuer on Movements in Securities

For th	e montl	n ended
(dd/m	m/yyyy)	:

31/03/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	DAH SING FINANCIAL HOLDINGS LIMITED
Date Submitted	3 April 2018

I. Movements in Authorised Share Capital

## 1. Ordinary Shares

(1) Stock code : <u>440</u> Descr	iption	: <u>N/A</u>		
	No.	of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding montl	י			
Increase/(decrease)				
Balance at close of the month				
(2) Stock code : <u>N/A</u> Descr	iption	:		
(2) Stock code : <u>N/A</u> Descr		of ordinary	Par value (State currency)	Authorised share capital (State currency)
(2) Stock code : <u>N/A</u> Descr Balance at close of preceding montl	No.	of ordinary shares		capital (State currency)
	No.	of ordinary shares	(State currency)	capital (State currency)

#### 2. Preference Shares

Stock code :	N/A	_Descriptio	on :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	e of preceding	g month			
Increase/(decre	ase)				
Balance at close	e of the mont	h			

#### 3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	e of preceding	g month			
Increase/(decre	ase)	_			
Balance at close	e of the mont	n _			

 

 Total authorised share capital at the end of the month (State currency) :
 N/A

## II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference shares	No. of other classes of shares		
Balance at close of preceding month	335,075,100		- <u>-</u>			
Increase/ (decrease) during the month	-	-				
Balance at close of the month	335,075,100					

## III. Details of Movements in Issued Share Capital

Share Options	(under Share	Option Schemes	of the Issuer)
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Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and	Ν	<i>l</i> ovement duri	ng the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1						
shares						
(Note 1)						
2						
( / / ) 						
(Note 1)						
3						
( / / ) 						
(Note 1)		Tota	IA. (Ordina	ry shares)		
				ce shares) her class)	-	
Total funds raised of options (State cu		nth from exerc	ise 	-		

Description of warrants (Date of expiry - dd/mm/yyyy) 1	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1</u>						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 2	( / /	)				
<u></u>						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3	( / /	)				
EGM approval date (if applicable)		)				
( / / ) Stock code (if listed)						
EGM approval date (if applicable)	( / /	)				
		Total B	(Preferen	ary shares) ce shares) 0ther class)	-	-

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
-	_					
Class of shares						
(if applicable)	(//)					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3	( / / )					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4	_ _ _					
Stock code (if listed)						
Class of shares issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	<u> </u>		my observe)		
			Total C. (Ordina (Preferend (O	ry shares) ce shares) ther class)	-	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-	
	-	
shares (Note 1)		
2		
	-	
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	_	
(Preference shares)	-	
(Other class)	-	

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		_			
2.	Open offer	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(		)		
3.	Placing	At price :	State currency	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(		)		
4.	Bonus issue			Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(		)		

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)			-			
5.	Scrip dividend	At price :	State currency ———		(	/	/	)		
					(	/	/	)		
				Class of shares repurchased (Note 1)			-			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				Class of shares redeemed (Note 1)			-			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				Class of shares issuable (Note 1)			-			
8.	Consideration issue	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
10.	Other (Please specify) At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
				dinary sh erence sh (Other d	ares	) -	- -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	-
(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)	

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Remarks (if any):				
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Submitted by: Doris W.N. Wong				
Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)				

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.