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(Incorporated in Hong Kong with limited liability under the Companies Ordinance)
The holding company of Dah Sing Bank, Limited
(Stock code: 2356)

POLL RESULT OF EXTRAORDINARY GENERAL MEETING HELD ON 5 AUGUST 2016

POLL RESULT OF THE EXTRAORDINARY GENERAL MEETING

At the Extraordinary General Meeting of Dah Sing Banking Group Limited held on 5 August 2016 (the “EGM”), the Ordinary Resolution as set out in the Notice was duly passed by the Independent Shareholders by way of poll.

Reference is made to the circular (the “Circular”) of Dah Sing Banking Group Limited (the “Company”) dated 16 July 2016 and the notice of the EGM (the “Notice”) of the Company dated 16 July 2016 in respect of the connected transactions and the continuing connected transactions in relation to the Hong Kong Distribution Agreement and the Macau Distribution Agreement. Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as defined in the Circular.

POLL RESULT OF THE EGM

The Board is pleased to announce that the ordinary resolution (the “Ordinary Resolution”) as set out in the Notice was duly passed by the Independent Shareholders of the Company by way of poll at the EGM held on 5 August 2016.

The poll result in respect of the Ordinary Resolution proposed at the EGM is as follows:

Ordinary Resolution	Number of votes (%)		Passed by Independent Shareholders
	For	Against	
To approve, confirm and/or ratify the Hong Kong Distribution Agreement and the Macau Distribution Agreement (terms as defined in the circular of the Company dated 16 July 2016) and all transactions contemplated thereunder and in connection therewith respectively and authorise any one Director to do all such acts and things and execute all such documents to implement and/or give effect to the Hong Kong Distribution Agreement and the Macau Distribution Agreement and the transactions contemplated thereunder and in connection therewith. <small>(Note)</small>	173,011,261 (99.9985%)	2,653 (0.0015%)	Yes

Note: The full text of the Ordinary Resolution is set out in the Notice.

As at the date of the EGM, the total number of issued shares of the Company was 1,402,137,996 ordinary shares (the “Shares”). Pursuant to the Listing Rules and as stated in the Circular, Dah Sing Financial Holdings Limited and its associates, which in aggregate held 1,045,461,643 Shares (representing approximately 74.56% of the total number of issued shares of the Company), had abstained from voting on the Ordinary Resolution at the EGM. The total number of Shares entitling the Independent Shareholders to attend and vote for or against the Ordinary Resolution at the EGM was 356,676,353 Shares (representing approximately 25.44% of the total number of issued shares of the Company). There were no Shares entitling the Shareholders to attend and abstain from voting in favour of the Ordinary Resolution at the EGM as set out in Rule 13.40 of the Listing Rules.

The Company’s share registrar, Computershare Hong Kong Investor Services Limited, acted as scrutineers for the poll at the EGM.

By Order of the Board
DAH SING BANKING GROUP LIMITED
Doris W. N. Wong
Company Secretary

Hong Kong, 5 August 2016

As at the date of this announcement, the Board of the Company comprises Messrs. David Shou-Yeh Wong (Chairman), Hon-Hing Wong (Derek Wong) (Vice Chairman), Harold Tsu-Hing Wong (Managing Director and Chief Executive) and Gary Pak-Ling Wang as Executive Directors; Mr. Shoji Hirai as Non-Executive Director; Messrs. Robert Tsai-To Sze, Andrew Kwan-Yuen Leung, Seng-Lee Chan and Yuen-Tin Ng as Independent Non-Executive Directors.