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(Incorporated in Hong Kong with limited liability under the Companies Ordinance)  
 The holding company of Dah Sing Bank, Limited and MEVAS Bank Limited  
 (Stock code: 2356)

**POLL RESULTS OF ANNUAL GENERAL MEETING ON 27 MAY 2011  
 AND  
 RETIREMENT OF NON-EXECUTIVE DIRECTOR**

**POLL RESULTS AT THE AGM**

At the AGM held on 27 May 2011, all the resolutions were passed by the Shareholders by way of a poll.

**RETIREMENT OF DIRECTOR**

Mr. Frederic Suet-Chiu Lau retired as a Non-Executive Director of the Company after the AGM.

**POLL RESULTS AT THE AGM**

At the annual general meeting of Dah Sing Banking Group Limited (the "Company") held on 27 May 2011 (the "AGM"), all the resolutions were passed by the shareholders of the Company (the "Shareholders") at the AGM by way of a poll.

As at the date of the AGM, the Company has 1,222,934,755 issued shares. The total number of shares in the Company entitling the holders to attend and vote for or against all the resolutions at the AGM was 1,222,934,755 and there is no share in the Company entitling the holder to attend and vote only against any of the resolutions at the AGM. The results of the poll at the AGM are as follows:

Ordinary Resolutions		Number of votes (%)	
		For	Against
1.	To adopt the audited financial statements together with the Report of the Directors and the Independent Auditor's Report for the year ended 31 December 2010	1,082,779,972 (99.9010%)	1,072,500 (0.0990%)
As more than 50% of the votes were cast in favour of the resolution, the resolution was carried.			

2.	To declare a final dividend	1,083,852,472 (100%)	0 (0%)
	As more than 50% of the votes were cast in favour of the resolution, the resolution was carried.		
3(1).	To re-elect Mr. Hon-Hing Wong (Derek Wong) as a Director	1,079,886,515 (99.6340%)	3,966,398 (0.3660%)
	As more than 50% of the votes were cast in favour of the resolution, the resolution was carried.		
3(2).	To re-elect Mr. Andrew Kwan-Yuen Leung as a Director	1,083,616,377 (99.9782%)	236,536 (0.0218%)
	As more than 50% of the votes were cast in favour of the resolution, the resolution was carried.		
3(3).	To re-elect Mr. Seng-Lee Chan as a Director	1,083,615,933 (99.9781%)	236,980 (0.0219%)
	As more than 50% of the votes were cast in favour of the resolution, the resolution was carried.		
3(4).	To re-elect Mr. Lon Dounn (Lonnie Dounn) as a Director	1,076,661,792 (99.3365%)	7,191,121 (0.6635%)
	As more than 50% of the votes were cast in favour of the resolution, the resolution was carried.		
4.	To fix the fees payable to Directors	1,083,852,113 (99.9999%)	800 (0.0001%)
	As more than 50% of the votes were cast in favour of the resolution, the resolution was carried.		
5.	To appoint PricewaterhouseCoopers as auditors of the Company and to authorize the Directors to fix their remuneration	1,077,058,125 (99.5453%)	4,920,106 (0.4547%)
	As more than 50% of the votes were cast in favour of the resolution, the resolution was carried.		
6.	To grant a general mandate to the Directors to issue additional shares not exceeding 20% of the shares of the Company	936,490,710 (86.4163%)	147,206,479 (13.5837%)
	As more than 50% of the votes were cast in favour of the resolution, the resolution was carried.		

No shareholders were required to abstain from voting on any of the resolutions at the AGM. No person has indicated in the circular containing the notice of AGM that any shareholder intends to abstain from voting for or vote against any of the resolutions at the AGM.

The Company's share registrar, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer for the purpose of vote-taking and counting at the AGM.

## RETIREMENT OF DIRECTOR

The board of directors (the "Board") of the Company also announces that, as set out in the circular dated 26 April 2011, Mr. Frederic Suet-Chiu Lau did not seek for re-election and retired as a Non-Executive Director of the Company with effect from the close of the AGM to devote more time to his family and pursue other development.

Mr. Frederic Lau has confirmed to the Company that he has no disagreement with the Board and he is not aware of any matter relating to his retirement that needs to be brought to the attention of the shareholders of the Company.

The Board would like to express its sincere gratitude to Mr. Frederic Lau for his invaluable contribution to the Group during his tenure of service in the Company.

As at the date of this announcement, the Board of the Company comprises Messrs. David Shou-Yeh Wong (Chairman), Hon-Hing Wong (Derek Wong) (Vice Chairman), Harold Tsu-Hing Wong (Managing Director and Chief Executive), Gary Pak-Ling Wang and Lung-Man Chiu (John Chiu) as Executive Directors; Messrs. Kazutake Kobayashi as Non-Executive Director; Messrs. Robert Tsai-To Sze, Andrew Kwan-Yuen Leung, Seng-Lee Chan and Lon Dounn (Lonnie Dounn) as Independent Non-Executive Directors.

By Order of the Board  
**Dah Sing Banking Group Limited**  
**Hoi-Lun Soo**  
*Company Secretary*

Hong Kong, 27 May 2011